

# AN ANALYSIS OF THE EXTENT TO WHICH UNIVERSITIES MEET THE WORKFORCE NEEDS OF FLORIDA'S SKILLED ECONOMY

**Report and Recommendations by the Florida Postsecondary Education Planning Commission** 

December 2000

#### POSTSECONDARY EDUCATION PLANNING COMMISSION

# An Analysis of the Extent to Which Universities Meet the Workforce Needs of Florida's Skilled Economy

Prepared in Response to Specific Appropriations 153 through 157 of the 2000 General Appropriations Act Chapter 2000-166, Laws of Florida

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#### Proviso language accompanying the Specific Appropriations 153 through 157 of HB 2145 of the 2000 General Appropriations Act directs the Postsecondary Education Planning Commission to:

Conduct an analysis of the extent to which public and private university degree programs are providing the skilled workforce needed by Florida's economy. The Commission shall coordinate this study with the Workforce Development Board and the Office of Tourism, Trade and Economic Development, the Florida Chamber of Commerce and other entities as needed. The Commission shall report its findings and recommendations to the Governor and the Legislature by December 31, 2000.

The importance of the role universities and colleges in meeting Florida's economic development needs is undisputed. Opportunities for growth in Florida's economy depend on the availability of a skilled workforce to meet the human resource needs of business and industry. In *Challenges and Choices: The Master Plan for Florida Postsecondary Education*, the Postsecondary Education Planning Commission highlighted the importance of having an educated population for economic development in Florida. The Commission set the following goal for the State:

Florida must increase the postsecondary education attainment of Floridians to meet workforce demand and to provide the intellectual resources for knowledge-based employment.

These degree production goals are also an integral part of the *State University System of Florida Strategic Plan 1998-2003*. In its plan, the Board of Regents articulated the following goals which support the statewide master plan: (1) To provide adequate access to undergraduate and graduate education, (2) To increase degree production at all levels, and (3) To enhance graduate education and research.

The state's economic development organization, Enterprise Florida, is currently involved in an effort to develop a statewide strategic plan. The "intellectual capacity" of Florida is an integral part of this plan and includes areas like basic education, higher education and workforce and continuing education.

The ultimate goal of this study involves determining whether the public and private universities in Florida are meeting Florida's current and future workforce needs. In addition to producing an adequate supply of graduates overall, it is also important that the distribution of those graduates by field should be sufficient to support Florida's workforce and economic development needs.

Determining the appropriate distribution of degrees is complicated by several factors. Several barriers exist when trying to identify labor

# INTRODUCTION

#### Legislative Charge

#### **Overview**

shortages based on an undersupply of graduates in certain fields. The linkage between the supply of university-trained individuals and the occupational demand for jobs requiring university level education is at best imperfect.

The two primary problems with this linkage involve:

- 1. Matching specific degree programs with occupational information, and;
- 2. Estimating the impact of in-migration and out-migration on occupational supply.

With the first problem, in many cases, it is not possible to directly match the labor market information systems (i.e. occupational employment codes) with university-level degree programs. Graduates of bachelor's, master's, and doctoral programs are qualified for and seek employment in a variety of occupations. There are few one-to-one matches between occupations and degree programs. For example, a graduate with a bachelor's degree in psychology, which is one of the largest programs in the state university system, may seek and achieve employment in a variety of occupational fields. Additionally, the available information on degree programs may not capture the level of specialization that students received in certain degree programs. The supply data does not reflect whether students are enrolled in particular tracks, which lead to employment in specific occupations.

On the second issue, some estimates of out-migration are available through data systems which track the employment of recent university graduates. But while it is possible to estimate the number of graduates from state universities who were found employed in Florida, it is impossible to get an accurate estimate of the effect of graduates from other states moving to Florida for occupational reasons. Traditionally, universities and colleges are not training institutions. With some exceptions, university and college degree programs do not provide direct training for specific occupations. This is particularly true when dealing with baccalaureate level education. Many programs provide a background in liberal education, which provides students with a base of knowledge and skills, but may not necessarily train for a particular occupation.

That said, the ability to match demand and supply in more general terms is certainly possible and appropriate. And for a subset of degree programs, the skills learned in a university program, particularly graduate level and higher, directly lead to employment in a specific occupation. This study will seek to address the issue of supply and demand of university-trained individuals with the following:

- 1. Identification of current occupational demand in Florida.
- 2. Analysis of the current supply of university-trained graduates from Florida's public and private institutions.
- 3. Identify, where possible, linkages between occupational supply and demand by several workforce areas: allied health, information technology, science and engineering, business and management, education, and legal professions.

The most comprehensive statewide survey of occupational employment projections is conducted by the Agency for Workforce Innovation's Labor Market Statistics division.<sup>1</sup> The benefits of this survey to the study are the identification of demand by standard occupational codes and identified links to training and educational requirements. The education and training requirements for occupations are based on a federal classification system, which reflects the general requirements for a particular occupation. This linkage may in some cases over or under estimate the educational requirements for a position but it does provide a general guideline for use in analysis of educational needs.

These labor market statistics are updated annually based on surveys of Florida employers. The most recent projections are produced based on the base year 1997 with job growth projected through 2007. The highlights of Florida's occupational employment outlook through 2007 include the following:

• Florida's annual job growth rate ranked number one compared to the five most populous states, a position the state has maintained for several years.

#### ISSUES

#### Identification of Workforce Demand

State and Regional Employment Projections

<sup>&</sup>lt;sup>1</sup>This office was formerly housed in the Florida Department of Labor and Employment Security.

- Florida's annual job growth in number of new jobs created ranked number two in the nation, behind California.
- Florida's employment distribution by industry indicates that over 60 percent of jobs are in services and trade industries. Government is the third largest industry with most of the jobs in local education.

The forecast for certain occupational groups indicates that professional and service occupations have the fastest growth rates and the highest number of new jobs. These occupations account for nearly half of all new jobs projected through 2007. It is interesting to note that these two occupations are at extreme ends of the education spectrum.

The three jobs with the highest growth rates are computer support specialist (77.2 percent), systems analyst (70.1 percent) and computer engineer (68.7 percent). Six of the ten fastest growing occupations are in the health care and computer technology fields. However, among the top ten occupations with the highest number of new jobs, only two **Requires Operands** or higher – General Manager/Top Executive and Registered Nurse.

In reality, most of the new jobs projected for Florida do not even require university level education. All occupational codes are assigned an education and training requirement that indicates the minimum level Bega28ed in the occupation. The forecasted annual openings through 2007 indicate that most job openings do not require a bachelor's degree or higher. Of the 357,056 estimated annual openings, 70,371 (19.7%) require a bachelor's degree or higher (Table 1).

#### TABLE 1

#### **Annual Occupational Openings by Training Level**

<b>R</b> h <b>j</b> 8d (	Training Level Required	
1	Short-term On-the-job Training	165,721
2	Moderate-term On-the-Job Training	43,743
3	Bachelor's Degree	
4	Long-term On-the-Job Training	25,914
5	Work Experience in Related Occupation	24,339
6	Work Experience and Bachelor's Degree or Higher	
7	Associate's Degree	14,489
8	Postsecondary Vocational Training	12,488
9	First Professional Degree	5,009
10	Master's Degree	3,020
11	Doctoral Degree	2,204
	TOTAL	

(a) Based on 1997-2007 Occupational Employment Forecast

Only 19.7% of Florida's estimated annual job openings through 2007 require a bachelor's degree or higher. The primary mechanism for the development of targeted lists for high demand occupations in Florida is the Workforce Estimating Conference, formerly known as the Occupational Forecasting Conference. The Conference is established in law by s. 216.136 Florida Statutes.

The Conference principals are the Commissioner of Education, the Executive Office of the Governor, the director of the Office of Tourism, Trade, and Economic Development, the director of the Agency for Workforce Innovation, the Chancellor of the State University System, the Executive Director of the State Board of Community Colleges, the chair of the State Board of Nonpublic Career Education, the chair of Workforce Florida, Inc., the coordinator of the Office of Economic and Demographic Research, or their designees, and professional staff from the Senate and the House of Representatives who have forecasting and substantive expertise. In addition to the designated principals of the conference, non-principal participants of the conference shall include a representative of the Florida Chamber of Commerce and other interested parties. The principal representing the Executive Office of the Governor is designated to preside over the conference sessions.

The duties of the conference include the following: the development of official information on the workforce development system planning process as it relates to the personnel needs of current, new, and emerging industries as the conference determines is needed by the state planning and budgeting system. The development of this information must include short-term and long-term forecasts of employment demand for jobs by occupation and industry, entry and average wage forecasts among those occupations, and estimates of the supply of trained and qualified individuals available or potentially available for employment in those occupations, with special focus upon those occupations and industries which require high skills and have high entry wages and experienced wage levels.

The Florida Agency for Workforce Innovation and the Florida Education and Training Placement Information Program provide the data on job openings, wages and placement used by the Conference. Consideration is given to input provided by employers and training organizations as well.

In its previous form, the Occupational Forecasting Conference, the primary outcome was the development of high wage, high skill lists which were used in performance and accountability measures for the *community college and school district* postsecondary systems. Although occupations requiring a bachelor's degree or higher had been included in previous conferences, the 2000 Occupational Forecasting Conference did not produce an official list of high demand occupations requiring those education credentials.

Identification of High Demand Occupations -The Workforce Estimating Conference

## Other Estimates of Florida's Workforce Needs

Regional surveys of employers provide another perspective on Florida's skilled workforce needs. The following regional organizations have recently completed or are planning workforce surveys that determine regional needs: Broward Alliance, Suncoast Technology Alliance, the Tampa Bay Partnership, and the Orlando Economic Development Commission.

Some national studies have focused on the competitiveness of the states with regard to technology-based occupations. A recent report by the American Electronics Association (AEA) and the Nasdaq Stock Market finds that Florida is one of the nation's fastest growing high tech states. Specifically, the study, *CyberStates 4.0*, reported the following:

- 37 of every 1,000 private sector workers are employed by high tech firms.
- With 209,890 high tech workers, Florida ranks 6<sup>th</sup> in the nation.
- 40,087 high tech jobs were added between 1993 and 1998.
- Florida ranks 3<sup>rd</sup> in electromedical equipment manufacturing employment (5,000 jobs), 4<sup>th</sup> in communications services employment (69,700 jobs) and equipment manufacturing employment (21,000 jobs), and 5<sup>th</sup> in defense electronics manufacturing equipment (9,600 jobs).

At the same time, the AEA reports in their CyberEducation Report that high tech degrees have declined in recent years. Nationally, the number of high tech degrees declined by 5 percent between 1990 and 1996.

#### PEPC Employer Needs Survey

The Commission sent out a survey in September 2000 to a sample of Florida employers. The survey sample was limited to employers who had employed a 1998-99 baccalaureate graduate in the fall of 1999. Within the survey, firms were asked several questions regarding the supply of graduates by the level of education required. In the statewide sample, 68 percent of firms indicated that the supply of employees with bachelor's degrees was adequate and 92 percent indicated that programs were available to provide the necessary training at the bachelor's level. Among the most difficult jobs to fill, reported by employers, were K-12 teachers, accountants/financial specialists, computer scientists, administrative specialty managers, health care maintenance/treatment, health services and engineers. Details of this survey are available in the "Study of the Need for Baccalaureate Degree Opportunities in Five Florida Counties," prepared for the Commission by the Education Commission of the States (ECS).

The supply of baccalaureate, graduate and professional degrees is determined by the following factors:

- Graduates of the State University System of Florida
- Graduates of private colleges and universities in Florida
- In-migration of graduates from other states

Florida has ten public universities and 61 private colleges and universities that produce the state's graduates of bachelor's, master's, doctoral and professional degree programs. In 1996-97, the latest year for which statewide data is available, public and private universities produced 47,530 bachelor's degrees, 16, 244 master's degrees and 1,816 doctoral degrees (see Appendix, Tables 2, 3, 4).<sup>2</sup>

Degree production at all levels has trended upward in the last few years. Tables 5, 6 and 7 display public and private bachelor's, master's and doctoral degrees granted by discipline for 1993-94 and 1996-97. The following changes from 1993-94 to 1996-97 are:

- Bachelor's degrees granted have increased by 4.64 percent statewide, with a 10.8 percent increase in degrees at public universities.
- Master's degrees granted have increased by 14.76 percent overall, with a 13.5 percent increase at public universities and a 16.4 percent increase at private universities and colleges.
- Doctoral degrees granted have increased by 11.5 percent overall, with an 8.6 percent increase at public universities and a 15.5 percent increase at private universities and colleges.

More recent data is available on the degree production at the state's public universities. Tables 8, 9, 10 and 11 display these trends in degrees granted by discipline for 1996-97, 1997-98 and 1998-99. The state's public universities granted 1,342 more bachelor's degrees in 1998-99 than in 1996-97, an increase of 4 percent. A large increase (11.2 percent) was also recorded in the number of master's degrees, from 8,954 in 1996-97 to 10,008 in 1998-99. There were much smaller gains the number of doctoral degrees over this period, only 23 more in 1998-99, representing a 2.2 percent increase. Among professional programs, the largest gains in degrees granted were in law and pharmacy programs, with only small increases in the health programs.

It is commonly recognized that Florida trails the nation in its per capita production of bachelor's, master's and graduate degrees. For years, Florida has consistently performed below the national average. In 1994-

In 1996-97, public and private universities produced 47,530 bachelor's degrees, 16,244 master's degrees and 1,816 doctoral degrees.

## Occupational Supply in Florida

<sup>&</sup>lt;sup>2</sup>The only source of statewide and national information on degrees granted is the National Center for Education Statistics, Integrated Postsecondary Education Data Systems "Completers" Survey. Data from 1997-98 is expected to be released in late 2000 or early 2001.

95, Florida's bachelor's degree production was 76 percent of the average of the ten economically strongest states. The Commission set goals of reaching 80 percent of the top ten average by 2000 and 90 percent by 2010.

The latest analysis of bachelor's degree production ranks Florida 46<sup>th</sup> among all states and the District of Columbia in per capita production of bachelor's degree graduates in 1996-97. Florida produces 879 bachelor's degrees per 100,000 population aged 18-44, compared to the national per capita production of 1,076 (see Appendix, Table 2). Florida's bachelor's degree production is only 82 percent of the national average.

Similar deficiencies exist in the state's production of master's and doctoral degrees. Florida ranks 35<sup>th</sup> in per capita master's degree production and produces degrees at 78 percent of the national average (Table 3). Similarly, the state ranks 33<sup>rd</sup> in doctoral degree production, at 80 percent of the national average (Table 4).

#### Distribution of Degrees by Discipline

With Florida's degree production below the national average at all educational levels, as expected, a similar deficiency exists by discipline. Tables 12-14 display the comparison of Florida to the nation in the per capita degree production by discipline. Table 12 displays the per capita bachelor's degree production by discipline for the United States and Florida. Florida performs better than the national average in only five disciplines: education, law and legal studies protective services, theological studies, and transportation and materials moving workers.<sup>3</sup> The state was very near the national average in business degrees granted (98 percent of the national average).

In the production of master's degree, Florida out-performs the nation by a small margin in five disciplines: engineering-related technologies, law and legal studies, library science, psychology, and transportation and materials moving workers (Table 13). Florida performed at near the national average in two disciplines, business (96 percent) and protective services (98 percent).

Table 14 indicates that Florida's performance in doctoral degree production exceeds the national average in nine disciplines: business,

<sup>&</sup>lt;sup>3</sup>All degrees in transportation and material moving workers and are primarily aviation degrees grant by private institutions.

communications, computer and information science, education, home economics, liberal arts and sciences, library science, parks/recreation/ leisure and fitness studies, and protective services. Also, in doctoral degrees in psychology, state production approaches the national average (96 percent).

The Postsecondary Education Planning Commission identified the following areas for consideration in the evaluation of the match between the graduates produced by Florida's universities and the needs of Florida's economy.

Workforce Areas of Interest

- Health Professions
- Information Technology Professions
- Science and Engineering Professions
- Business and Management Professions
- Education Professions
- Legal Profession

An analysis of the labor market needs matched with the available supply of skilled graduates will be organized around these areas. Tables 15 through 19 provide a summary of the occupational employment projections for jobs in these broad discipline categories (see Appendix). Business occupations comprise the largest number of projected job openings with 33,612, followed by education professions (11,103) and information technology (5,047).

The health professions are one of the few areas for which direct linkages between degree programs and occupational codes exist. The Commission has an ongoing interest in state's production of graduates in health professions,<sup>4</sup> and recently conducted an ad hoc analysis of health professions, as part of a follow-up to the state's master plan for postsecondary education.

Health degrees accounted for 8.3 percent of the bachelor's and 10.4 percent the master's degrees granted in the SUS in 1998-99. Most bachelor's degrees in health professions are produced in the public universities of Florida, 77.8 percent in 1996-97. The SUS granted 406 more health degrees in 1996-97 than in 1998-99, an increase of 16.5 percent.

<sup>&</sup>lt;sup>4</sup>*Health Professions Report* (1983), *Comprehensive Health Professions Plan Review for Florida* (1988), *Florida Health Profession Profiles* (1991, 1995).

Table 15 provides a summary of the occupational demand information for health professions. At all educational levels, a total of 2,707 annual openings are anticipated in the health professions identified in this table.

The primary health professions with strong linkages between programs and occupations are the following:

- Nursing
- Physical Therapy
- Occupational Therapy
- Physician Assistant
- Pharmacy
- Medicine
- Dentistry
- Veterinary Medicine
- **Nursing** Occupational demand for registered nurses is very high in Florida at this time. Florida Labor Market Statistics project 5,878 average annual openings for registered nurses between 1997 and 2007, with an expansion of 3,963 positions and 1,915 vacancies due to retirement, death, or other separation from the workforce.

The Florida Board of Nursing has approved 41 programs of professional nursing (R.N.), 15 of which are bachelor's programs. Public community colleges in Florida are the primary producers of registered nurses. However, four-year universities produce a significant number of nursing graduates. Public universities in Florida granted 1,134 bachelor's degrees in nursing, an increase of 17 percent since 1996-97. The upper division enrollment on nursing programs in the SUS has also risen in recent years, up 25 percent from 1993 to 1997.

At the graduate level, nurse practitioners, nurse anesthetists and nurse midwives are professions requiring at least a master's degree. Reliable data on the occupational demand for these professionals is not available, but anecdotal evidence suggests there is a high demand at this time. The universities in the state have responded to this demand in recent years by adding master's programs in nursing. Eight state universities offer master's level training in nursing and a ninth university is seeking approval.<sup>5</sup> Fall enrollments at the state universities have increased by 28 percent from 1993 to 1998 (from 681 to 875). The number of degrees

<sup>&</sup>lt;sup>5</sup>Florida Atlantic University, Florida State University, International University, University of Florida, University of South Florida, University of Central Florida, University of North Florida, and Florida A & M University. Florida Gulf Coast University has requested implementation approval for a master's degree in nursing.

granted increased 73.7 percent from 1993-94 to 1998-99 (from 190 to 330). Master's degree programs are also offered at two independent universities: Barry University and the University of Miami.

Changes in the delivery and reimbursement for physical therapy services have affected the demand for physical therapists in recent years. According to a workforce study commissioned by the American Physical Therapy Association in 1997, a national surplus of physical therapists, with an oversupply of approximately 20 to 30 percent, is expected by 2005-2007. Florida has a projected demand of 459 annual openings for physical therapists, according to the most recent projections.	Physical Therapy
Florida has a large number of physical therapy programs available in the state. Eight public universities offer the master's in physical therapy that has recently become the standard for professional accreditation. <sup>6</sup> Entry-level physical therapy programs are also offered in the independent sector at the University of Miami, Nova Southeastern University (1994), Barry University (1989), Andrews University, and the Institute of Physical Therapy, St. Augustine.	
As with physical therapy, changes in funding for the services of occupational therapists have had an impact on anticipated demand for these professionals. There are 255 projected annual openings for occupational therapists in Florida.	Occupational Therapy
Basic occupational preparation is offered at four state universities: Florida Agricultural and Mechanical University, Florida International University, the University of Florida, and Florida Gulf Coast University. In the independent sector, entry-level programs are offered at Barry University (1989) and Nova Southeastern University (1995).	
The state university programs granted 147 degrees in 1998-99, for an all time high. In 1996-97, Barry University conferred 29 occupational therapy degrees. Nova Southeastern University recently started a program and graduated its first class in 1997.	
The demand for physician assistants has grown significantly in recent years, similar to that of nurse practitioners. The projected number of	Physician Assistant
<sup>6</sup> University of Florida, Florida Agricultural and Mechanical University, Florida International University, University of Central Florida, University of North Florida, University of South Florida,	

University of Florida, Florida Agricultural and Mechanical University, Florida International University, University of Central Florida, University of North Florida, University of South Florida, Florida Atlantic University, and Florida Gulf Coast University (the last five of which were founded since 1990).

annual openings for physician assistants is 294 in Florida. Several state programs have responded to that increased demand with new programs and increased enrollments. Until recently the University of Florida (UF) offered the only public physician assistant program in the State. The program at UF was changed from a bachelor's to a master's in 1998. Miami-Dade Community College has recently opened an associate of science degree program. The first class from that program graduated in Summer 2000. Nova Southeastern University and Barry University offer the physician assistant programs in the state's independent sector. Nationally, the number of physician assistant programs has doubled since 1995.

**Pharmacy** The University of Florida (1923) and Florida Agricultural and Mechanical University (1951) offer entry-level pharmacy programs. The baccalaureate programs at UF and FAMU are being phased out as a result of the accreditation standards set by the American Council on Pharmaceutical Education. In the independent sector, Nova Southeastern University (1987) offers a doctor of pharmacy program, an entry-level program and a nontraditional program.

In the State University System, the number of degrees granted (baccalaureate and Pharm.D.) has averaged about 190 over the last five years. Nova Southeastern University graduated 78 pharmacy students (baccalaureate and Pharm.D.) in 1997-98.

**Medicine** Four universities offer medical professional education in Florida: University of Florida, University of South Florida, University of Miami, and Nova Southeastern University (osteopathic). The University of Florida offers the Program in Medical Sciences (PIMS) at Florida State University, which provides training for the first year of medical school (limited to 30 students per year). Students in the PIMS program complete the remainder of their training at University of Florida. In 2000, the Florida legislature authorized the creation of a full medical school at Florida State University. Currently, the state's medical schools enroll more than 500 new students each year with a total enrollment of slightly more than 2,000.

In 1996-97, the state's medical schools issued 460 medical degrees. Of those graduates, only 42 percent (192) stayed in Florida for graduate medical training (residency). Graduates from UF and NSU were more likely to stay in Florida (49 percent) than graduates of USF (42 percent) and the University of Miami (29 percent). The percentage of Florida graduates from the three allopathic medical schools who start residencies in Florida has fluctuated over the past few years from a low of 37 percent

in 1996 to a high of 48 percent in 1994. Table 20 provides a summary of Florida's production of undergraduate medical degrees compared to the rest of the nation. Florida ranks 39<sup>th</sup> among the nation and the District of Columbia in per capita production of undergraduate medical degrees.

The most recent analysis of the future demand and supply of physicians was conducted by the State University System (Board of Regents) and Florida State University, with MGT of America, Inc. contracted to conduct the analysis. Their report concluded that Florida is facing a shortage of physicians within the next twenty years as the population of Florida ages and its health care needs increase accordingly. The model used in this study predicts the number of new physicians needed using the following factors:

- Reaching the National Average the model assumes a gradual phasein of new physicians to reach the national average in physicians per capita.
- Population growth, particularly for persons aged 65 and over the model assumes that the health care needs are greater for an elderly population.
- Growth in per capita income the model assumes a positive correlation between per capita income and the demand for medical care.

Of these factors, population growth is responsible for much of the increased need for physicians predicted in the FSU model.

Given this model, Florida is currently experiencing a slight oversupply of physicians, with more than 2,600 new physicians being licensed each year. However, if the predicted changes in per capita income and population growth are realized, the model predicts that this surplus will become a shortage within a few years.

Previous reports have suggested that the nation as a whole is not facing a shortage of physicians, but rather an oversupply. The *Third Report of the Pew Health Professions Commission* (1995) recommended that medical school enrollments in the U.S. be reduced by 20 to 25 percent by 2005. Furthermore, the report recommended that this reduction should come from closing medical schools, not reducing class sizes at each institution. And in 1997, the American Medical Association and representatives of the nation's medical schools stated that the U.S. was training far too many doctors and that the number should be cut by at least 20 percent.

The Chancellor of the State University System, in his comments to the Board of Regents in March 1999, indicated that the physician shortage projected in the MGT report might not materialize. He cited the following factors which could reduce the demand for physician services in the future: high percentage of Floridians in managed care organizations, rising costs which leads to limits on covered services, reorganization of health care services, services provided by non-physician clinicians such as nurse practitioners and physician assistants, expansion of medical technology, and public demand for alternative therapies.

The most important factor in determining the supply of physicians in Florida is not the awarding of undergraduate medical degrees but rather the location of graduate medical education residencies. Once a student receives a medical degree, the graduate must begin residency training. Currently, Florida has 529 first-year resident training slots and lags behind the national average in first-year residents per capita (3.7 students per 100,000 population v. 8.2 students per capita).<sup>7</sup> There are approximately 3,000 total physician residency slots in Florida.

The availability of GME residency training is a significant issue in increasing the number of physicians in Florida. There is a high correlation between the location of a physician's residency training and the geographic areas in which they choose to live and practice medicine. Funding for residency training by the state has become increasingly important, as federal funding support for graduate medical education has decreased in recent years. In attracting more physicians to Florida, the funding of graduate medical education is crucial. In the most recent estimate of the Board of Regents, 51% of residents in state funded programs remain in the state to practice following graduation.<sup>8</sup>

The state currently has 194 physician residency programs, 59 of which receive state support. In fiscal year 1999-00, funding was provided for the following physician specialties: family practice, general internal medicine, general pediatrics, emergency medicine, obstetrics/gynecology, psychiatry, combined internal medicine/pediatrics, and osteopathic internship.

**Dentistry** Two universities in Florida offer professional programs in dentistry: The University of Florida and Nova Southeastern University (opened in fall 1997). The University of Florida enrolls about 315 students each year in its dentistry program. Nova Southeastern University enrolled 88 students in 1997 and 75 in 1998.

<sup>&</sup>lt;sup>7</sup>MGT of America, Inc., "An Assessment of Florida's Medical Education System," March 16, 1999.

<sup>&</sup>lt;sup>8</sup>The percentage is based on students in the Community Hospital Education Program.

The University of Florida produced 78 new graduates in 1997-98, an increase of 20 graduates over 1988-89. A precise estimate of the number of dentists migrating to Florida from other states is not available. However, the Florida Board of Dentistry indicates that approximately 500 applicants take their exam each year with a pass rate of 75 percent. As a result, approximately 375 new dentists are licensed to practice in Florida, almost 5 times that number produced in the state.

The Florida Department of Labor and Employment Security projects that the number of dentists will increase by almost 5 percent from 1997 to 2007, with average annual openings of 399. Currently, with about 375 new dentists licensed in Florida each year and the recent opening of a new dental school, the supply of new dentists appears sufficient to meet the workforce needs for the next few years.

#### One veterinary medicine program is located in Florida, the College of Veterinary Medicine at the University of Florida, which offers the professional degree in veterinary medicine (D.V.M.). Total enrollments in veterinary medicine have remained relatively stable since 1987 with a slight decline present since 1990. In 1997-98, 314 students were enrolled in the veterinary medicine professional program.

Annually, between 70 and 80 degrees are granted at the University of Florida College of Veterinary Medicine. It is difficult to estimate the number of veterinarians who migrate to Florida following training in other states. In, 1998-99, the Florida Board of Veterinary Medicine licensed 307 new veterinarians to practice in Florida. This number includes graduates from Florida and veterinarians who were licensed or graduated from programs in other states. Given that the University of Florida produces less than 80 new graduates per year, it appears that Florida imports the majority of its new veterinary professionals.

The Florida Department of Labor and Employment Security, Bureau of Labor Market and Performance Information, projects that between 1997 and 2007, the number of veterinarians in Florida will increase by 35.59 percent. The Bureau projects a total of 257 average annuals openings for employment in Florida, based on the projection for expansion of 159 positions and 92 vacancies due to retirement, death, or other separation from the workforce.

As mentioned early in the report, the three jobs with the highest growth rates are in computer related fields: computer support specialist (77.2 percent), systems analyst (70.1 percent) and computer engineer (68.7 percent). Table 16 provides a summary of the occupational demand on

## Information Technology

data for information technology professions. This list may not reflect the full picture with regard to projected demand for information technology workers. These occupational categories broadly reflect projected demand but there are no separate occupational codes for new jobs titles like web designer.

The state's public and private universities produced 915 computer and information science degrees in 1996-97, an increase of 3.51 percentover 1993-94 levels (see Table 5). Sixty eight percent of those graduates received their degree at a public state university. Master's and doctoral degree production in the state has also increased overall (Tables 6 and 7).

In more recent years, the SUS has increased its production of bachelor's in computer and information science, from 623 in 1996-97 to 780 in 1998-99 (a 25.2 percent increase). Its production of master's and doctoral degrees has declined since 1996-97 (Tables 9 and 10).

The number of graduates from the state's public and private universities does not reflect the entire universe of trained individuals that will fill jobs in information technology. Universities also offer certificate programs that train individuals in this field and provide the training in a much shorter time frame than required by a traditional degree program. The State University System estimates that they produced 4,000 completers of IT industry certificate programs in 1999-2000.

Additionally, not all training in IT occupations occurs in computer science and information system programs. Tracks within traditional degree programs like accounting and library science may provide training in the field, but are not reflected in the degree program categories. Table 21 provides a summary of information compiled by the State University System on degree programs that contain information technology components and tracks. Some of these degrees may lead to employment in information technology professions, though they are not in the traditional computer science degree area.

#### Science and Engineering

The areas of science and engineering as well are architecture are combined here for analysis. The state projects a total of 3,910 annual openings in these engineering and architecture professions through 2007, and an additional 744 degrees in science-based professions (i.e. biological and physical sciences).

The state produced 2,988 bachelor's degrees in engineering and engineering technologies and 290 architecture degrees in 1996-97 (Table 5). The number of engineering degrees increased since 1993-94 while

engineering technology degrees decreased. The number of degrees in architectural professions increased by almost 45 percent during the same period of time. In more recent years, engineering bachelor's degrees granted have actually decreased in the state university system since 1996-97 (Table 8), but the number of master's degrees granted has increased by 6.2 percent (Table 9). Bachelor's degrees in architecture and related programs have increased by 15.9 percent (28 graduates) over this period.

In the biological and physical sciences, the number of degrees granted has generally trended upward. From 1993-94 to 1996-97, the state's production of bachelor's degrees in the biological sciences increased by 36.2 percent and by 7.1 percent in the physical sciences (Table 5). Master's degree in biological sciences increased by 50 percent, while physical science degrees decreased by almost 4 percent (Table 6). And at the doctoral level, biological science degrees declined slightly by less than 2 percent and physical science degrees increased by 5.5 percent (Table 7).

The recent history in degrees granted at Florida's public universities, provided in tables 8 through 10, reflect decreases in both disciplines at the bachelor's degree level from 1996-97 to 1998-99, 11.2 percent in biological sciences and 14.3 percent in physical sciences. Modest increases occurred at the master's level in both (1.9 percent and 2.9 percent, respectively), while the only increase at the doctoral level occurred in the physical sciences (9.8 percent).

The occupational demand for business and management related positions is very high in Florida. More than 33,000 annual openings are projected for a variety of related professions. Unfortunately, it is very difficult to match occupations to degree programs (Table 18). The occupational demand data does not provide a clear indication of the discipline required to fill positions in this area.

In terms of degree production, business and management continues to be among the top degrees granted at public universities in the state. Twenty three percent of all bachelor's degrees granted in 1996-96 were in business and management degree programs. An even higher percentage of master's degrees (29 percent) were granted in these professions. Master's degrees granted in the public and private sector increased by 11.5 percent from 1993-94 to 1996-97.

The state's public universities have recently experienced large increases in business degrees granted at the bachelor's and master's level. The number of bachelor's and master's degrees increased 717 (10.5 percent) and 348 (21.3 percent), respectively, from 1996-97 to 1998-99.

# Business and Management

# **Education** Overall, some of the highest occupational demand in Florida is for elementary and secondary education teachers. Table 19 displays the latest occupational employment projections for teaching related professions in Florida. The best source for information on the current supply of new teachers is the Florida Department of Education. In its most recent report, "Trends in the Supply of New Teachers in Florida," the following findings are reported:

- Florida colleges and universities produce more than 6,000 new classroom teaching candidates each year. A survey of Florida colleges and universities indicates that 6,144 students completed teacher education degrees in 1998-99, which was the largest number ever.
- Approximately one-fifth of teachers completing programs for initial certification received their degrees from private institutions.
- There is a disconnection between the distribution of graduates by subject field and the demand for new teachers. One third of teacher vacancies are in elementary education but more than half of teacher education graduates majored in elementary. In specific fields, math and science vacancies were 6 and 5 percent, respectively, while the percent of graduates in math education was 2.8 percent and science education was 1.8 percent.
- There is significant undersupply in the number of graduates in exceptional (special) education.

It is clear that while Florida may produce a large number of teachers through its public and private universities, the DOE reports that currently the distribution of those degrees does not meet the distribution of job openings.

**Legal** Florida's labor market projections for lawyers indicate approximately 1,348 average annual openings between 1997 and 2007. Currently, seven universities in Florida offer programs in professional law which have been accredited by the American Bar Association: University of Florida, Florida State University, University of Miami, Stetson University, Nova Southeastern University, St. Thomas University, and Florida Coastal School of Law. In the 2000 legislative session, the legislature authorized the creation of two new public law schools at Florida International University and Florida A&M University.

In 1996-97, Florida law schools produced 1,713 new graduates, an increase of almost 200 over 1991-92. The number of lawyers produced at the state's public four-year institutions has increased slightly in recent years, increasing from 583 in 1996-97 to 617 in 1998-99. Table 22 provides a summary of Florida's production of law degrees compared to nation and indicates that Florida ranks 21<sup>st</sup> in per capita production of professional law degrees.

According to a report for the Young Lawyers Division of the Florida, conducted by the National Center for Higher Education Management Systems (NCHEMS), approximately 87 percent of these graduates could be expected to remain in Florida. In addition, the report concludes that Florida experiences very little in-migration of graduates from other states and "whatever competition exists in the legal job market in Florida is created by the existing in-state law schools and their graduates".

The NCHEMS report found that Florida graduates entered government jobs in larger proportions and the salaries paid for those jobs were lower than in other states. Based on their analysis of employment trends for law graduates in Florida, the report concludes, "the job market for Law graduates appears to be fairly tight and populated by in-state graduates".

The principle question to be addressed through this analysis is the extent to which the needs of Florida's business and industry are being met through the production of graduates in the state's public and private universities. Unfortunately, a simple formula for making this determination does not exist. Higher education degrees, as measured by program classification, are not easily linked to specific occupations. Or alternatively, the occupational classifications are sufficiently broad that many graduates from different disciplines may be qualified to seek employment in those fields. The reality is that graduates in many different types of degrees programs, especially at the undergraduate level, are qualified for and seek employment in a variety of occupations. Unlike the training provided in associate and certificate programs, with some exceptions, the direct linkage between training program and occupation cannot be made. And continuing education efforts on university campuses provide training, particularly in information technology areas, for which routine reporting is not available.

The question then becomes how can it be determined whether Florida's degree production is sufficient for Florida's needs. It appears that only in the broadest terms can conclusions regarding the adequacy of degree production be made. The most recent occupational employment projections through 2007 indicate that Florida has annual job openings of 38,328 for occupations requiring a bachelor's degree. The state's public and private universities are producing close to 50,000 bachelor's degree graduates each year. Using this simplistic approach and assuming that 75 percent of graduates remain in the Florida, some might conclude that Florida's bachelor's degree production per capita, Florida is producing degrees at below the national average at the bachelor's, master's and doctoral levels.

The overall measure of degree production is only one aspect of the question though. It is the distribution of those degrees that determines whether the specific needs of Florida's businesses are being met. Overall, as with total degree production, Florida lags the nation in the production of degrees in most disciplines. This is critical because the future of Florida's economy depends on the ability of the state to attract more businesses to Florida. The human resources needs of businesses are important components in their decisions to remain in, expand to, or move jobs to Florida. Therefore, inadequacy in degree production hampers the ability of the state to maintain and to improve the employment opportunities for its citizens.

While the state has created a coordinated system to address workforce development needs, state coordination in the evaluation of higher education degree needs has been lacking. The inherent difficulty in determining shortages is the main, and perhaps insurmountable, barrier to reaching a definitive conclusion on this study question. Efforts are

## CONCLUSIONS

being made at the state university level to address the issue of workforce outcomes from degree programs. The approval of new degree programs requires a demonstration of market need before state resources are expended. And the follow-up to degree programs, conducted through periodic program reviews, addresses issues of market demand and how well programs are performing in relation to the needs of businesses that employ graduates.

However, Florida needs to do a better job of identifying the needs of Florida's business and industry with regard to graduates from the state's universities. Unlike with workforce development occupations, a targeted list of high demand occupations has not been produced recently for occupations requiring a bachelor's degree or higher. Without state coordination between higher education representatives and Florida's business and industry, macro-level decisions on the state's unmet need for certain types of degrees will never be made.

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# Table 2: Florida's Baccalaureate Degree Production in Terms of a (a) 18-44 YearOld Population (b) Higher Education Enrollment

STATE	1997	40.44				helor's		Fall 1996-97	(b) Bachelor's	
SIAIE			Bac	helor's	Degree		¥	Enrollment in 2 &	Degrees Per	¥
		lation	•	, Public &	100K		Rank	4 Year Public &	1,000	Rank
	(thous	ands) <sup>(1)</sup>	Private	e Insts. <sup>(2)</sup>	Popul	ation	È,	Private	Enrollment	Ë,
District of Columbia		236		7,229		3,063	1	72,178	100	12
Rhode Island		403		8,319		2,064	2	72,432	115	4
Utah		854		15,806		1,851	3	147,810	107	9
North Dakota	1,091	253		4,627		1,829	4	40,554	114	5
Vermont		241	2,542	4,309		1,788	5	35,090	123	3
lowa				17,923		1,643	6	176,734	101	11
Massachusetts				40,429		1,590	7	409,533	99	13
Nebraska		646		9,871		1,528	8	119,300	83	33
New Hampshire		499		7,581		1,519	9	60,986	124	2
South Dakota		286		4,230		1,479	10	33,674	126	1
Montana		329		4,752		1,444	11	43,145	110	7
Delaware		309		4,334		1,403	12	44,838	97	15
Kansas	2,068	1,031		14,428		1,399	13	173,461	83	32
Pennsylvania	,	4,656	7,294	62,443		1,341	14	562,130	111	6
Wisconsin		.,	.,	27,405		1,325	15	297,064	92	18
Missouri		2,125		28,066		1,321	16	285,383	98	14
New York		_,		95,290		1,306	17	1,005,221	95	17
Indiana		2,389		30,477		1,276	18	283,221	108	8
Colorado	1,279	1,611		19,892		1,235	19	236,355	84	30
Minnesota	1,210	1,903		22,618		1,189	20	270.847	84	31
Oklahoma		1,305		15,123		1,182	20	175,973	86	28
Alabama		1,750		20,647		1,180	22	281,692	73	44
West Virginia		695		8,172		1,176	23	84,942	96	16
North Carolina	3,997	3,044		34,202		1,176	23 24	373,052	90	19
Maine	3,997	3,044 498		5,565			24 25	53,922	103	10
	1 170	490				1,117	25 26	· ·	81	35
Michigan Illinois	4,478	4,809	2,901	44,225	1 070	1,106	20	546,364	73	35 45
		4,009	2,901	51,868	1,272	1,079		708,379		
Ohio			1 0 1 0	48,016		1,072	28	524,756	92	21
Virginia			1,310	30,847		1,063	29	342,725	90	22
Oregon			1,777	13,290		1,045	30	164,521	81	36
Connecticut				13,513		1,032	31	155,355	87	25
Arizona				17,831		1,003	32	262,120	68	46
Hawaii		477		4,755		997	33	60,708	78	38
Louisiana		1,762		17,507		994	34	201,940	87	26
South Carolina		1,547		15,267		987	35	173,754	88	24
Washington		2,324		22,893		985	36	289,184	79	37
Tennessee		2,182		21,147		969	37	244,975	86	27
Arkansas	2,165	957		9,214		963	38	100,688	92	20
Idaho		473		4,509		953	39	59,537	76	42
Maryland				20,384		942	40	265,101	77	39
Mississippi		1,095		10,252		936	41	126,234	81	34
New Mexico		680		6,326		930	42	100,449	63	47
Kentucky	8,063	1,595	5,409	14,674		920	43	173,194	85	29
Wyoming		186		1,652		888	44	29,994	55	49
Texas			3,232	71,172		883	45	947,634	75	43
Florida				47,530		879	46	625,317	76	41
Georgia				27,519		851	47	310,127	89	23
California		13,707		110,659		807	48	1,853,197	60	48
New Jersey		3,222		24,845		771	49	323,129	77	40
Alaska		261		1,473		564	50	28,520	52	50
Nevada		674		3,705		550	51	72,508	51	51
U.S.		108,587		1,168,811		1,076		14,029,947	83	

Notes:

(1) 1998 Statistical Abstract. U.S. Census Bureau.

(2) Digest of Education Statistics, 1999 . National Center for Education Statistics.

U.S. Total does not include degrees awarded by U.S. Service Schools.

	4007 40 44			
STATE	1997 18-44 Population (thousands) <sup>(1)</sup>	1996-97 Master's Degrees, Public & Private Insts. <sup>(2)</sup>	Master's Degrees per 100K 18-44 Population	Rank
District of Columbia	236	7,156	3,032	1
Massachusetts	2,542	23,957	942	2
New York	7,294	45,947	630	3
Connecticut	1,310	6,949	530	4
Missouri	2,125	11,259	530	5
Illinois	4,809	25,138	523	6
New Hampshire	499	2,441	489	7
Vermont	241	1,166	484	8
Rhode Island	403	1,909	474	9
Colorado	1,611	7,613	473	10
Maryland	2,165	9,909	458	11
Kansas	1,031	4,671	453	12
Arizona	1,777	7,646	430	13
Pennsylvania	4,656	19,912	428	14
Alabama	1,750	7,478	427	15
Michigan	3,997	16,793	420	16
New Mexico	680	2,635	388	17
Virginia	2,901	11,129	384	18
Delaware	309	1,184	383	19
Utah	854	3,186	373	20
Nebraska	646	2,395	371	21
Ohio	4,478	16,483	368	22
South Dakota	286	1,027	359	23
Hawaii	477	1,698	356	24
Oklahoma	1,279	4,447	348	25
Minnesota	1,903	6,507	342	26
Oregon	1,272	4,099	322	27
West Virginia	695	2,234	321	28
Indiana	2,389	7,590	318	29
Tennessee	2,182	6,886	316	30
Wisconsin	2,068	6,513	315	31
Louisiana	1,762	5,515	313	32
Washington	2,324	7,187	309	33
lowa	1,091	3,340	306	34
Florida	5,409	16,244	<b>300</b> 299	<b>35</b> 36
Georgia South Carolina	3,232 1,547	9,677 4,593	299 297	30
Mississippi	1,095	3,245	297	38
Kentucky	1,595	4,553	285	39
Texas	8,063	22,837	283	40
California	13,707	38,338	280	40
North Dakota	253	703	278	42
North Carolina	3,044	8,181	269	43
New Jersey	3,044	8,462	263	43
Montana	329	861	262	44
Arkansas	957	2,199	230	46
Idaho	473	1,057	230	40
Wyoming	186	393	211	48
Maine	498	1,033	207	49
Alaska	261	516	198	50
Nevada	674	1,023	152	50
U.S.	108,587	417,914	385	

#### Table 3: Florida's Master's Degree Production (per capita)

Table 4:	Elorida's Dectoral Degree Production (per capita)
Table 4:	Florida's Doctoral Degree Production (per capita)

STATE	1997 18-44 Population (thousands) <sup>(1)</sup>	1996-97 Doctoral Degrees, Public & Private Insts. <sup>(2)</sup>	Doctoral Degrees per 100K 18-44 Population	Rank
District of Columbia	236	537	228	1
Massachusetts	2,542	2,272	89	2
Delaware	309	189	61	3
Rhode Island	403	240	60	4
Iowa	1,091	647	59	5
Nebraska	646	369	57	6
Illinois	4,809	2,665	55	7
Colorado	1,611	887	55	8
New York	7,294	3,898	53	9
Pennsylvania	4,656	2,437	52	10
Ohio	4,478	2,300	51	11
Connecticut	1,310	667	51	12
Minnesota	1,903	932	49	13
Wisconsin	2,068	986	48	14
Indiana	2,389	1,121	47	15
Kansas	1,031	471	46	16
Maryland	2,165	988	46	17
Utah	854	387	45	18
Arizona	1,777	789	44	19
Wyoming	186	79	42	20
California	13,707	5,675	41	21
New Mexico	680	280	41	22
Oregon	1,272	504	40	23
Virginia	2,901	1,145	39	24
Hawaii	477	185	39	25
Michigan	3,997	1,492	37	26
Missouri	2,125	777	37	27
North Carolina	3,044	1,094	36	28
Oklahoma	1,279	448	35	29
Texas	8,063	2,810	35	30
North Dakota	253	87	34	31
Tennessee Florida	2,182	747	34	32
	5,409	1,816	34	33
South Dakota	286	95	33	34
New Jersey	3,222	1,038	32	35
Alabama	1,750	562	32	36 37
Washington Louisiana	2,324 1,762	735 544	32 31	38
	1,762	326	30	30 39
Mississippi	3,232	947	29	39 40
Georgia Montana	329	93	29	40
New Hampshire	499	138	28	41
South Carolina	1,547	409	28	42
		409	26	43
Kentucky Vermont	1,595 241	52	20	44 45
West Virginia	695	142	22	45 46
Idaho	473	90	19	46 47
Arkansas	957	149	19	47
Maine	498	75	15	40 49
Nevada	674	89	13	49 50
Alaska	261	20	8	50 51
U.S.	108,587	45,836	42	

 Table 5: Bachelor's Degrees Granted by Florida Public and Private 4-year Institutions,

 1993-94 and 1996-97

									=
							11		11 11
					89		-20		0
		-15			45		-20		0
		-18			44		0		0
#		118			290		55		043.0% -42.þ9%
1996-1997		18		33	114		55		043.0%
199		100		216	176		0		== 0
		151		52	201		75		-230
1993-94	rivate	33	0	7	69	38	75		-230
¢-	Public P	118 33	142	45	132	62			0
	Discipline	01 Agri Business & Production	02 Agricultural Sciences	03 Conserv & Renewable Nat Res	04 Architecture & Related Progs	05 Area/Ethnic/Cultural Studies	08 Market Oper/Market & Distrib	09 Communications	535 Commundcations Offechnologes

|| ||

	Discipline		1993-1994	Ļ	-	1996-199	7	# Increa	ase 92-93 to	96-97	% Incre	ase 92-93 to	96-97
		Public	Private	TOTAL	Public	Private	TOTAL	Public	Private	TOTAL	Public	Private	TOTAL
01	Agri Business & Production	12	0	12	12	0	12	0	0	0	0.00%	==	0.00%
02	Agricultural Sciences	62	0	62	56	0	56	-6	0	-6	-9.68%	==	-9.68%
03	Conserv & Renewable Nat Res	25	8	33	27	10	37	2	2	4	8.00%	25.00%	12.12%
04	Architecture & Related Progs	125	14	139	124	16	140	-1	2	1	-0.80%	14.29%	0.72%
05	Area/Ethnic/Cultural Studies	38	0	38	31	0	31	-7	0	-7	-18.42%	==	-18.42%
09	Communications	115	30	145	102	18	120	-13	-12	-25	-11.30%	-40.00%	-17.24%
10	Communications Technologies	0	5	5	0	3	3	0	-2	-2	==	-40.00%	-40.00%
11	Computer & Information Sci	174	159	333	173	175	348	-1	16	15	-0.57%	10.06%	4.50%
13	Education	2,050	1,124	3,174	2,490	1,252	3,742	440	128	568	21.46%	11.39%	17.90%
14	Engineering	864	177	1,041	869	132	1,001	5	-45	-40	0.58%	-25.42%	-3.84%
15	Engineering-Related Techs	49	14	63	57	6	63	8	-8	0	16.33%	-57.14%	0.00%
16	Foreign Languages & Lits	82	4	86	86	0	86	4	-4	0	4.88%	-100.00%	0.00%
19	Home Economics	16	32	48	34	72	106	18	40	58	112.50%	125.00%	120.83%
22	Law & Legal Studies	56	78	134	79	89	168	23	11	34	41.07%	14.10%	25.37%
23	English Language/Lit/Letters	139	24	163	126	23	149	-13	-1	-14	-9.35%	-4.17%	-8.59%
24	Lib Arts, Sci/Gen Studs, Hum	32	29	61	29	28	57	-3	-1	-4	-9.38%	-3.45%	-6.56%
25	Library Science	174	0	174	277	0	277	103	0	103	59.20%	==	59.20%
26	Biological Sciences/Life Sci	76	62	138	107	100	207	31	38	69	40.79%	61.29%	50.00%
27	Mathematics	117	18	135	82	26	108	-35	8	-27	-29.91%	44.44%	-20.00%
30	Multi/Interdisciplin Studies	17	9	26	12	0	12	-5	-9	-14	-29.41%	-100.00%	-53.85%
31	Parks/Rec/Leisure/Fitness	21	3	24	31	4	35	10	1	11	47.62%	33.33%	45.83%
38	Philosophy & Religion	15	4	19	14	3	17	-1	-1	-2	-6.67%	-25.00%	-10.53%
39	Theol Studs & Religious Voc	0	113	113	0	29	29	0	-84	-84	==	-74.34%	-74.34%
40	Physical Sciences	132	52	184	140	37	177	8	-15	-7	6.06%	-28.85%	-3.80%
42	Psychology	189	426	615	168	559	727	-21	133	112	-11.11%	31.22%	18.21%
43	Protective Services	69	0	69	90	0	90	21	0	21	30.43%	==	30.43%
44	Public Administration & Svcs	653	222	875	685	182	867	32	-40	-8	4.90%	-18.02%	-0.91%
45	Social Sciences & History	264	44	308	297	68	365	33	24	57	12.50%	54.55%	18.51%
49	Transport & Mat Moving Wrkrs	0	587	587	0	837	837	0	250	250	==	42.59%	42.59%
50	Visual & Performing Arts	153	67	220	182	56	238	29	-11	18	18.95%	-16.42%	8.18%
51	Health Professions & Rel Sci	652	302	954	944	568	1,512	292	266	558	44.79%	88.08%	58.49%
52	Business Mgmt & Admin Svcs	1,520	2,650	4,170	1,630	3,020	4,650	110	370	480	7.24%	13.96%	11.51%
95	Undesignated Field Of Study	0	27	27	0	0	0	0	-27	-27	==	-100.00%	-100.00%
	TOTAL	7,891	6,284	14,175	8,954	7,313	16,267	1,063	1,029	2,092	13.47%	16.37%	14.76%

Table 6: Master's Degrees Granted By Florida Public And Private 4-Year Institutions, 1993-94 And 1996-97

SOURCE: IPEDS, Completers surveys

	Discipline		993-1994	Ļ	1	996-1997		# Increa	se 93-94 to	96-97	% Increa	se 93-94 to	96-97
		Public	Private	TOTAL	Public	Private	TOTAL	Public	Private	TOTAL	Public	Private	TOTAL
01	Agri Business & Production	9	0	9	6	0	6	-3	0	-3	-33.3%	==	-33.3%
02	Agricultural Sciences	36	0	36	35	0	35	-1	0	-1	-2.8%	==	-2.8%
03	Conserv & Renewable Nat Res	8	1	9	11	0	11	3	-1	2	37.5%	==	22.2%
04	Architecture & Related Progs	7	0	7	2	0	2	-5	0	-5	-71.4%	==	-71.4%
09	Communications	25	0	25	16	0	16	-9	0	-9	-36.0%	==	-36.0%
11	Computer & Information Sci	12	24	36	13	37	50	1	13	14	8.3%	54.2%	38.9%
13	Education	208	320	528	231	351	582	23	31	54	11.1%	9.7%	10.2%
14	Engineering	128	17	145	171	21	192	43	4	47	33.6%	23.5%	32.4%
16	Foreign Languages & Lits	5	1	6	19	0	19	14	-1	13	280.0%	==	216.7%
19	Home Economics	8	94	102	19	109	128	11	15	26	137.5%	16.0%	25.5%
20	Vocational Home Economics	0	3	3	0	0	0	0	-3	-3	==	==	-100.0%
23	English Language/Lit/Letters	27	4	31	50	4	54	23	0	23	85.2%	0.0%	74.2%
24	Lib Arts, Sci/Gen Studs, Hum	12	1	13	9	0	9	-3	-1	-4	-25.0%	==	-30.8%
25	Library Science	7	0	7	7	0	7	0	0	0	0.0%	==	0.0%
26	Biological Sciences/Life Sci	50	17	67	52	14	66	2	-3	-1	4.0%	-17.6%	-1.5%
27	Mathematics	21	5	26	22	6	28	1	1	2	4.8%	20.0%	7.7%
30	Multi/Interdisciplin Studies	0	1	1	0	1	1	0	0	0	==	0.0%	0.0%
31	Parks/Rec/Leisure/Fitness	4	0	4	6	0	6	2	0	2	50.0%	==	50.0%
38	Philosophy & Religion	5	2	7	2	4	6	-3	2	-1	-60.0%	100.0%	-14.3%
39	Theol Studs & Religious Voc	0	30	30	0	0	0	0	-30	-30	==	-100.0%	-100.0%
40	Physical Sciences	98	12	110	92	24	116	-6	12	6	-6.1%	100.0%	5.5%
42	Psychology	64	121	185	56	138	194	-8	17	9	-12.5%	14.0%	4.9%
43	Protective Services	4	0	4	2	0	2	-2	0	-2	-50.0%	==	-50.0%
44	Public Administration & Svcs	17	6	23	14	8	22	-3	2	-1	-17.6%	33.3%	-4.3%
45	Social Sciences & History	74	9	83	71	14	85	-3	5	2	-4.1%	55.6%	2.4%
50	Visual & Performing Arts	16	12	28	23	8	31	7	-4	3	43.8%	-33.3%	10.7%
51	Health Professions & Rel Sci	57	4	61	68	23	91	11	19	30	19.3%	475.0%	49.2%
52	Business Mgmt & Admin Svcs	57	31	88	44	64	108	-13	33	20	-22.8%	106.5%	22.7%
	TOTAL	959	715	1,674	1,041	826	1,867	82	111	193	8.6%	15.5%	11.5%

Table 7: Doctoral Degrees Granted By Florida Public And Private 4-Year Institutions, 1993-94 And 1996-97

SOURCE: IPEDS, Completers surveys

Discipline	1996-97	1997-98	1998-99	# Increase	% Increase
01 Agri Business & Production	100	99	83	-17	-17.0%
02 Agricultural Sciences	295	320	324	29	9.8%
03 Conserv & Renewable Nat Res	216	227	262	46	21.3%
04 Architecture & Related Progs	176	187	204	28	15.9%
05 Area/Ethnic/Cultural Studies	66	53	43	-23	-34.8%
09 Communications	1,634	1,787	1,917	283	17.3%
11 Computer & Information Sci	623	722	780	157	25.2%
13 Education	4,517	4,582	4,515	-2	0.0%
14 Engineering	2,043	1,964	2,032	-11	-0.5%
15 Engineering-Related Techs	311	300	298	-13	-4.2%
16 Foreign Languages & Lits	258	274	276	18	7.0%
19 Home Economics	433	434	482	49	11.3%
22 Law & Legal Studies	168	159	150	-18	-10.7%
23 English Language/Lit/Letters	1,279	1,336	1,314	35	2.7%
24 Lib Arts, Sci/Gen Studs, Hum	620	575	634	14	2.3%
25 Library and Archival Sci		20	39		
26 Biological Sciences/Life Sci	1,336	1,302	1,187	-149	-11.2%
27 Mathematics	206	214	189	-17	-8.3%
30 Multi/Interdisciplin Studies	252	228	209	-43	-17.1%
31 Parks/Rec/Leisure/Fitness	252	272	270	18	7.1%
38 Philosophy & Religion	150	157	138	-12	-8.0%
40 Physical Sciences	391	401	335	-56	-14.3%
42 Psychology	2,158	2,324	2,260	102	4.7%
43 Protective Services	1,590	1,456	1,430	-160	-10.1%
44 Public Administration & Svcs	698	736	703	5	0.7%
45 Social Sciences & History	3,137	3,037	2,986	-151	-4.8%
50 Visual & Performing Arts	1,008	1,066	1,076	68	6.7%
51 Health Professions & Rel Sci	2,468	2,778	2,874	406	16.5%
52 Business Mgmt & Admin Svcs	6,802	7,065	7,519	717	10.5%
TOTAL	33,187	34,075	34,529	1,342	4.0%

Table 8: Bachelor's Degrees Granted by Florida Public Universities, 1996-97 to 1998-99

SOURCE: IPEDS Completer Survey 1996 and State University System Fact Books.

	Discipline	1996-97	1997-98	1998-99	# Increase	% Increase
01	Agri Business & Production	12	11	10	-2	-16.7%
02	Agricultural Sciences	56	39	90	34	60.7%
03	Conserv & Renewable Nat Res	27	36	44	17	63.0%
04	Architecture & Related Progs	124	167	109	-15	-12.1%
05	Area/Ethnic/Cultural Studies	31	26	25	-6	-19.4%
09	Communications	102	143	128	26	25.5%
11	Computer & Information Sci	173	128	142	-31	-17.9%
13	Education	2,490	2,881	2,955	465	18.7%
14	Engineering	869	876	923	54	6.2%
15	Engineering-Related Techs	57	53	57	0	0.0%
16	Foreign Languages & Lits	86	87	84	-2	-2.3%
19	Home Economics	34	51	48	14	41.2%
22	Law & Legal Studies	79	66	82	3	3.8%
23	English Language/Lit/Letters	126	137	126	0	0.0%
24	Lib Arts, Sci/Gen Studs, Hum	29	14	21	-8	-27.6%
25	Library Science	277	275	263	-14	-5.1%
26	Biological Sciences/Life Sci	107	112	109	2	1.9%
27	Mathematics	82	81	70	-12	-14.6%
30	Multi/Interdisciplin Studies	12	6	14	2	16.7%
31	Parks/Rec/Leisure/Fitness	31	24	34	3	9.7%
38	Philosophy & Religion	14	24	22	8	57.1%
40	Physical Sciences	140	165	144	4	2.9%
42	Psychology	168	197	185	17	10.1%
43	Protective Services	90	95	96	6	6.7%
44	Public Administration & Svcs	685	814	695	10	1.5%
45	Social Sciences & History	297	321	333	36	12.1%
50	Visual & Performing Arts	182	174	166	-16	-8.8%
51	Health Professions & Rel Sci	944	1,039	1,055	111	11.8%
52	Business Mgmt & Admin Svcs	1,630	1,788	1,978	348	21.3%
	TOTAL	8,954	9,830	10,008	1054	11.8%

#### Table 9: Master's Degrees Granted by Florida Public Universities, 1996-97 to 1998-99

SOURCE: IPEDS Completer Survey 1996 and State University System Fact Books.

	Discipline	1996-1997	1997-98	1998-99	# Increase	% Increase
01	Agri Business & Production	6	5	4	-2	-33.3%
02	Agricultural Sciences	35	40	24	-11	-31.4%
03	Conserv & Renewable Nat Res	11	12	11	0	0.0%
04	Architecture & Related Progs	2	2	6	4	200.0%
09	Communications	16	12	16	0	0.0%
11	Computer & Information Sci	13	12	10	-3	-23.1%
13	Education	231	251	236	5	2.2%
14	Engineering	171	174	181	10	5.8%
16	Foreign Languages & Lits	19	16	16	-3	-15.8%
19	Home Economics	19	11	10	-9	-47.4%
23	English Language/Lit/Letters	50	35	34	-16	-32.0%
24	Lib Arts, Sci/Gen Studs, Hum	9	11	8	-1	-11.1%
25	Library Science	7	5	2	-5	-71.4%
26	Biological Sciences/Life Sci	52	55	51	-1	-1.9%
27	Mathematics	22	29	18	-4	-18.2%
31	Parks/Rec/Leisure/Fitness	6	9	7	1	16.7%
38	Philosophy & Religion	2	5	5	3	150.0%
40	Physical Sciences	92	134	101	9	9.8%
42	Psychology	56	63	70	14	25.0%
43	Protective Services	2	8	9	7	350.0%
44	Public Administration & Svcs	14	17	15	1	7.1%
45	Social Sciences & History	71	73	68	-3	-4.2%
50	Visual & Performing Arts	23	15	28	5	21.7%
51	Health Professions & Rel Sci	68	70	87	19	27.9%
52	Business Mgmt & Admin Svcs	44	57	47	3	6.8%
	TOTAL	1,041	1,121	1,064	23	2.2%

Table 10: Doctoral Degrees Granted by Florida Public Universities, 1996-97 to 1998-99

SOURCE: IPEDS Completer Survey 1996 and State University System Fact Books.

Degree	1996-1997	1997-98	1998-99
Law	583	587	617
Medicine	202	211	206
Veterinary Medicine	77	76	78
Dentistry	70	78	78
Pharmacy	104	176	162
TOTAL	1,036	1,128	1,141

# Increase	% Increase
34	5.8%
4	2.0%
4	2.0%
1	1.3%
8	11.4%
FO	EE 00/
58	55.8%
105	10.1%

Table 11: First Professional Degrees Granted by Florida Public Universities, 1996-97 to 1998-99

SOURCE: State University System Fact Books.

# Table 12: The Nation v. Florida: Per Capita Bachelor's Degrees Granted by Discipline, 1996-97

	THE	ATION	FLO	ORIDA	
DISCIPLINE	Total Degrees <sup>1</sup>	Per Capita <sup>2</sup>	Total Degrees <sup>1</sup>	Per Capita <sup>2</sup>	Florida as %
Agriculture & natural resources <sup>3</sup>		20.81	662	12.24	of Nation
•	22,602			· <b>_</b> · <b>_</b> ·	59%
Architecture & related programs	7,944	7.32	290	5.36	73%
Area, ethnic & cultural studies	5,839	5.38	92	1.70	32%
Biological/Life Sciences Business <sup>4</sup>	63,975	58.92	1,960	36.24	62%
	226,633	208.71	11,111	205.42	98%
Communications <sup>5</sup>	47,768	43.99	2,055	37.99	86%
Computer & information sciences	24,768	22.81	915	16.92	74%
Construction trades	108	0.10	==	==	==
Education	105,233	96.91	5,781	106.88	110%
Engineering	61,185	56.35	2,444	45.18	80%
Engineering-related technologies	13,816	12.72	544	10.06	79%
English language & literature/letters	49,345	45.44	1,553	28.71	63%
Foreign languages & literature	13,674	12.59	292	5.40	43%
Health professions & related sciences	85,631	78.86	3,174	58.68	74%
Home economics & vocational home economics	16,571	15.26	433	8.01	52%
Law & legal studies	2,038	1.88	227	4.20	224%
Liberal arts & sciences, general studies & humanities	34,776	32.03	1,274	23.55	74%
Library science	48	0.04	==	==	==
Mathematics	12,820	11.81	278	5.14	44%
Mechanics & repairers	48	0.04	==	==	
Multi/interdisciplinary studies	26,137	24.07	319	5.90	25%
Parks, recreation, leisure & fitness studies	15,401	14.18	334	6.17	44%
Philosophy & religion	7,685	7.08	233	4.31	61%
Physical sciences & science technologies <sup>6</sup>	19,531	17.99	502	9.28	52%
Precision production trades	326	0.30	==	==	==
Protective services	25,165	23.17	1,800	33.28	144%
Psychology	74,191	68.32	2,933	54.22	79%
Public administration	20,649	19.02	816	15.09	79%
ROTC & military technologies	4	0.00	==	==	==
Social sciences & history	124,891	115.01	3,988	73.73	64%
Theological studies/religious vocations	5,591	5.15	305	5.64	110%
Transportation & material moving workers	3,547	3.27	1,572	29.06	890%
Visual & performing arts	50,083	46.12	1,637	30.26	66%
Not classified by field of study	4,856	40.12	1,037	50.20	==
Total	4,830 1,172,879	1080.13	47,524	878.61	

NOTES:

1) National Center for Education Statistics, Integrated Postsecondary Education Data System, Completer's Survey, 1996-97

2) Based on 1997 United States and Florida working age population (age 18-44), U.S. Census

3) Includes degrees in "Agribusiness & Production", "Agricultural Sciences" and "Conservation & Renewable Natural Resources"

4) Includes degrees in "Business Management and Administration" and "Marketing Operations and Distribution."

5) Includes degrees in "Communications" and "Communications Technologies"

6) Includes degrees in "Physical Science" and "Science Technologies"

# Table 13: The Nation v. Florida: Per Capita Master's Degrees Granted by Discipline, 1996-97

	THE	NATION	FLC	ORIDA	
DISCIPLINE	Total Degrees <sup>1</sup>	Per Capita <sup>2</sup>	Total Degrees <sup>1</sup>	Per Capita <sup>2</sup>	Florida as % of Nation
Agriculture & natural resources <sup>3</sup>	4,516	4.16	105	1.94	47%
Architecture & related programs	4,034	3.71	140	2.59	70%
Area, ethnic & cultural studies	1,651	1.52	31	0.57	38%
Biological/Life Sciences	6,466	5.95	207	3.83	64%
Business <sup>4</sup>	97,619	89.90	4,650	85.97	96%
Communications <sup>5</sup>	5,601	5.16	123	2.27	44%
Computer & information sciences	10,098	9.30	348	6.43	69%
Education	110,087	101.38	3,742	69.18	68%
Engineering	25,787	23.75	1,001	18.51	78%
Engineering-related technologies	1,040	0.96	63	1.16	122%
English language & literature/letters	7,722	7.11	149	2.75	39%
Foreign languages & literature	3,077	2.83	86	1.59	56%
Health professions & related sciences	35,958	33.11	1,512	27.95	84%
Home economics & vocational home economics	2,888	2.66	106	1.96	74%
Law & legal studies	2,886	2.66	168	3.11	117%
Liberal arts & sciences, general studies & humanities	2,661	2.45	57	1.05	43%
Library science	4,982	4.59	277	5.12	112%
Mathematics	3,783	3.48	108	2.00	57%
Multi/interdisciplinary studies	2,819	2.60	12	0.22	9%
Parks, recreation, leisure & fitness studies	1,966	1.81	35	0.65	36%
Philosophy & religion	1,252	1.15	17	0.31	27%
Physical sciences & science technologies <sup>6</sup>	5,563	5.12	177	3.27	64%
Precision production trades	3	0.00	==	==	==
Protective services	1,845	1.70	90	1.66	98%
Psychology	14,353	13.22	727	13.44	102%
Public administration	24,781	22.82	867	16.03	70%
ROTC & military technologies	136	0.13	==	==	==
Social sciences & history	14,787	13.62	365	6.75	50%
Theological studies/religious vocations	4,975	4.58	29	0.54	12%
Transportation & material moving workers	919	0.85	837	15.47	1828%
Visual & performing arts	10,627	9.79	238	4.40	45%
Not classified by field of study	4,519	4.16	==	==	=
Total	419,401	386.24	16,267	300.74	

NOTES:

1) National Center for Education Statistics, Integrated Postsecondary Education Data System, Completer's Survey, 1996-97

2) Based on 1997 United States and Florida working age population (age 18-44), U.S. Census

3) Includes degrees in "Agribusiness & Production", "Agricultural Sciences" and "Conservation & Renewable Natural Resources"

4) Includes degrees in "Business Management and Administration" and "Marketing Operations and Distribution."

5) Includes degrees in "Communications" and "Communications Technologies"

6) Includes degrees in "Physical Science" and "Science Technologies"

#### Table 14: The Nation v. Florida: Per Capita Doctoral Degrees Granted by Discipline, 1996-97

	THE	NATION	FLC		
DISCIPLINE	Total Degrees <sup>1</sup>	Per Capita <sup>2</sup>	Total Degrees <sup>1</sup>	Per Capita <sup>2</sup>	Florida as % of Nation
Agriculture & natural resources <sup>3</sup>	1,217	1.12	52	0.96	86%
Architecture & related programs	135	0.12	2	0.04	30%
Area, ethnic & cultural studies	182	0.17	==	==	
Biological/Life Sciences	4,812	4.43	66	1.22	28%
Business <sup>4</sup>	1,336	1.23	108	2.00	162%
Communications <sup>5</sup>	300	0.28	16	0.30	107%
Computer & information sciences	857	0.79	50	0.92	117%
Education	6,751	6.22	582	10.76	173%
Engineering	6,201	5.71	192	3.55	62%
Engineering-related technologies	9	0.01	==	==	==
English language & literature/letters	1,575	1.45	54	1.00	69%
Foreign languages & literature	915	0.84	19	0.35	42%
Health professions & related sciences	2,672	2.46	91	1.68	68%
Home economics & vocational home economics	382	0.35	128	2.37	673%
Law & legal studies	81	0.07	==	==	==
Liberal arts & sciences, general studies & humanities	77	0.07	9	0.17	235%
Library science	46	0.04	7	0.13	305%
Mathematics	1,174	1.08	28	0.52	48%
Multi/interdisciplinary studies	451	0.42	1	0.02	4%
Parks, recreation, leisure & fitness studies	108	0.10	6	0.11	112%
Philosophy & religion	593	0.55	6	0.11	20%
Physical sciences & science technologies <sup>6</sup>	4,474	4.12	116	2.14	52%
Protective services	31	0.03	2	0.04	130%
Psychology	4,053	3.73	194	3.59	96%
Public administration	518	0.48	22	0.41	85%
Social sciences & history	3,989	3.67	85	1.57	43%
Theological studies/religious vocations	1,395	1.28	==	==	
Visual & performing arts	1,060	0.98	31	0.57	59%
Not classified by field of study	482	0.44	==	==	==
	45,876	42.25	1,867	34.52	

NOTES:

1) National Center for Education Statistics, Integrated Postsecondary Education Data System, Completer's Survey, 1996-97

2) Based on 1997 United States and Florida working age population (age 18-44), U.S. Census

3) Includes degrees in "Agribusiness & Production", "Agricultural Sciences" and "Conservation & Renewable Natural Resources"

4) Includes degrees in "Business Management and Administration" and "Marketing Operations and Distribution."

5) Includes degrees in "Communications" and "Communications Technologies"

6) Includes degrees in "Physical Science" and "Science Technologies"

	EMPLOY 1997-2007 C		ANNUAL	1998 V	VAGE	
OCCUPATIONAL TITLE	TOTAL	%	OPENINGS	MEAN	ENTRY	Academic Preparation <sup>1</sup>
Medicine and Health Service Manager	4,314	39.96	623	23.86	14.68	Bachelor's + work experience
Medical/Clinical Laboratory Technologist	2,044	22.83	318	17.73	13.44	Bachelor's
Physician Assistant	2,144	44.89	294	23.27	10.05	Bachelor's
Occupational Therapist	1,891	43.22	255	23.47	14.69	Bachelor's
Dietitian and Nutritionist	725	27.16	127	16.55	11.73	Bachelor's
Corrective and Manual Arts Therapist	36	32.14	6	15.51	7.64	Bachelor's
Physical Therapist	3,532	45.60	469	26.40	17.96	Master's
Speech Pathologist, Audiologist	1,682	37.16	236	22.82	14.81	Master's
Nursing Instructor	432	24.15	78	28.49	17.34	Master's
Health Specialties Teacher	1,221	19.79	293	41.96	21.03	Doctoral
Health Diagnostics Teacher	37	25.69	8	N.A.	N.A.	Doctoral
Medical Scientist	380	19.77	95	30.86	17.66	Doctoral

## Table 15: Health Professions - Occupational Demand And Supply

Total Openings

2,802

## Table 16: Information Technology Professions - Occupational Demand And Supply

	EMPLOYM 1997-2007 CH		ANNUAL	1998 W	/AGE	
OCCUPATIONAL TITLE	TOTAL	%	OPENINGS	MEAN	ENTRY	Academic Preparation <sup>1</sup>
Computer Engineer	5,778	68.63	630	28.49	18.69	Bachelor's
Systems Analyst	17,963	70.07	1,955	24.25	15.42	Bachelor's
Computer Programmer	7,379	29.92	1,503	23.06	15.08	Bachelor's
All Other Computer Scientists	6,242	132.53	653	23.49	13.54	Bachelor's
Database Administrator	1,862	50.87	246	22.54	14.47	Bachelor's
Computer Science Teacher	253	20.16	60	27.29	14.81	Doctoral
	Total Openings		5,047			

EMPLOYMENT 1997-2007 CHANGE ANNUAL 1998 WAGE									
OCCUPATIONAL TITLE	TOTAL	HANGE %	ANNUAL OPENINGS	MEAN	ENTRY	Academic Preparation <sup>1</sup>			
ENGINEERING/ARCHITECTURE									
Electrical and Electronic Engineer	5,149	30.38	876	27.47	18.43	Bachelor's			
All Other Engineers	2,975	27.23	638	24.48	15.17	Bachelor's			
Construction Manager	1,894	12.16	462	21.49	13.10	Bachelor's			
Civil Engineer, Including Traffic	2,710	27.31	461	26.58	18.19	Bachelor's			
Mechanical Engineer	303	4.74	154	25.80	16.47	Bachelor's			
Architect, Exc. Landscape and Marine	814	18.64	146	23.73	15.12	Bachelor's			
Industrial Engineer, Exc. Safety	552	13.05	115	25.17	17.38	Bachelor's			
Landscape Architect	696	28.06	107	20.21	12.29	Bachelor's			
Surveying and Mapping Scientist	256	7.61	102	18.86	10.42	Bachelor's			
Chemical Engineer	153	14.50	39	27.86	19.82	Bachelor's			
Aeronautical and Astronautical Engineer	-178	-12.73	23	26.77	19.49	Bachelor's			
Safety Engineer, Except Mining	114	13.97	23	24.71	15.37	Bachelor's			
Marine Engineer	68	22.52	14	29.67	16.35	Bachelor's			
Agricultural Engineer	50	22.42	10	24.07	17.11	Bachelor's			
Metallurgist and Related Engineer	-3	-0.80	9	27.45	19.47	Bachelor's			
Nuclear Engineer	5	1.63	8	32.20	28.29	Bachelor's			
Mining Engineer, Including Safety	-12	-17.14	2	26.98	19.79	Bachelor's			
Petroleum Engineer	9	33.33	2	33.69	24.30	Bachelor's			
Marine Architect	7	21.88	2	25.31	14.89	Bachelor's			
Engineering, Science, Comp. Systems Mgr.	4,068	36.20	604	30.54	20.31	Bachelor's + work experience			
Engineering Teacher	468	19.76	113	34.60	21.00	Doctoral			

## Table 17: Science And Engineering - Occupational Demand And Supply

TOTAL OPENINGS

3,910

	EMPLOYN 1997-2007 C		ANNUAL	1998 V	VACE	
OCCUPATIONAL TITLE	TOTAL	%	OPENINGS	MEAN	ENTRY	Academic Preparation <sup>1</sup>
ENGINEERING/ARCHITECTURE						
SCIENCE						
Chemist	770	31.77	131	19.07	12.34	Bachelor's
Geologist, Geophysicist, Oceanographer	875	59.81	126	25.40	16.99	Bachelor's
All Other Physical Scientists	445	21.62	98	22.94	14.46	Bachelor's
Biological Scientist	1110	26.70	198	19.36	13.16	Doctoral
Life Science Teacher	332	20.82	77	29.68	18.52	Doctoral
All Other Physical Science Teachers	270	19.77	65	33.77	22.99	Doctoral
All Other Life Scientists	97	24.68	18	17.69	12.91	Doctoral
Chemistry Teacher	62	19.68	15	27.14	16.00	Doctoral
Physics Teacher	42	19.91	10	30.76	18.72	Doctoral
Physicist and Astronomer	6	3.19	6	33.16	24.53	Doctoral
	TOTAL OPEN	INGS	744			

#### Table 17: Science And Engineering - Occupational Demand And Supply

Note: Although computer engineer is provided through engineering schools, the occupation was listed under information technology occupations.

		OYMENT ' CHANGE	AVERAGE ANNUAL	1998 WAGE		
OCCUPATIONAL TITLE	TOTAL	PERCENT	OPENINGS	MEAN	ENTRY	Academic Preparation <sup>0</sup>
Accountant and Auditor	16,750	29.97	2,539	19.64	11.23	Bachelor's
All Other Management Support Workers	10,135	28.02	1,699	15.81	9.41	Bachelor's
Insurance Sales Worker	4,544	15.90	1,105	19.04	9.49	Bachelor's
Personnel, Training, Labor Rel. Specialist	4,996	32.84	905	16.23	9.67	Bachelor's
Property and Real Estate Manager	5,326	29.27	777	18.14	9.67	Bachelor's
All Other Financial Specialists	4,676	33.37	775	17.40	10.38	Bachelor's
Securities, Financial Service Sales	6,149	32.05	761	29.04	11.23	Bachelor's
Loan Officer and Counselor	3,404	26.25	624	17.09	9.53	Bachelor's
Purchasing Agent Exc. WhI./Retail/Farm	1,116	13.59	324	17.10	10.90	Bachelor's
Underwriter	1,342	22.86	299	18.09	11.33	Bachelor's
Real Estate Appraiser	1,343	30.48	223	17.98	10.92	Bachelor's
Wholesale, Retail Buyer, Exc. Farm	839	16.92	204	15.32	8.57	Bachelor's
Credit Analyst	1,216	35.25	198	18.66	12.82	Bachelor's
Cost Estimator	868	11.02	183	18.99	11.54	Bachelor's
Employment Interviewer	944	32.45	171	17.09	10.11	Bachelor's
Tax Examiner, Collector, Revenue Agent	539	10.34	167	16.90	11.16	Bachelor's
Claims Examiner, Insurance	670	23.36	115	19.60	12.11	Bachelor's
Budget Analyst	433	14.75	107	21.24	14.88	Bachelor's
Financial Analyst, Statistical	717	32.14	107	20.36	12.95	Bachelor's
Industrial Production Manager	43	0.76	104	23.86	14.29	Bachelor's
Special Agent, Insurance	445	23.85	95	23.79	10.33	Bachelor's
Purchasing Agent and Buyer, Farm	171	15.35	46	17.19	8.86	Bachelor's
Assessor	229	23.42	46	14.83	9.63	Bachelor's
Actuary	206	32.54	30	32.69	17.42	Bachelor's
Farm and Home Management Advisor	60	22.22	9	14.19	8.29	Bachelor's
General Manager and Top Executive	45,092	24.70	7,707	27.27	11.87	Bachelor's + work experience
All Other Managers and Administrators	26,578	23.25	4,672	22.57	12.52	Bachelor's + work experience
Financial Manager	8,946	26.11	1,438	25.78	13.19	Bachelor's + work experience
Administrative Service Manager	7,947	39.12	1,151	21.53	12.04	Bachelor's + work experience
Education Administrator	5,702	25.74	1,126	24.44	13.73	Bachelor's + work experience

#### Table 18: Business/Management Professions - Occupational Demand And Supply

		OYMENT 7 CHANGE	AVERAGE ANNUAL	1998 \	NAGE	
OCCUPATIONAL TITLE	TOTAL	PERCENT	OPENINGS	MEAN	ENTRY	Academic Preparation <sup>0</sup>
Marketing, Adv., Public Relations Manager	6,949	30.68	1,010	24.18	12.37	Bachelor's + work experience
Artist and Commercial Artist	6,176	38.27	952	14.32	8.58	Bachelor's + work experience
Management Analyst	5,926	26.28	771	22.93	15.10	Bachelor's + work experience
Human Resources Manager	3,764	34.99	628	21.84	11.89	Bachelor's + work experience
Medicine and Health Service Manager	4,314	39.96	623	23.86	14.68	Bachelor's + work experience
Engineering, Science, Comp. Systems Manager	4,068	36.20	604	30.54	20.31	Bachelor's + work experience
Communication, Transport., Utility Manager	2,212	24.94	376	23.67	13.06	Bachelor's + work experience
Purchasing Manager	1,676	20.72	350	19.51	10.71	Bachelor's + work experience
Farm Manager	-1,510	-10.93	232	N.A.	N.A.	Bachelor's + work experience
Government Chief Executive and Legislator	440	23.15	92	23.89	7.55	Bachelor's + work experience
Adjudicator and Hearing Officer	-51	-2.54	31	17.66	13.12	Bachelor's + work experience
Judge and Magistrate	118	14.37	25	48.51	45.50	Bachelor's + work experience
Broadcast News Analyst	100	20.37	22	29.36	10.37	Bachelor's + work experience
Statistician	172	30.77	25	17.68	9.27	Masters
Operations and Research Analyst	418	11.52	164	22.70	13.84	Master's

#### Table 18: Business/Management Professions - Occupational Demand And Supply

33,612

#### NOTES:

1. Occupational Outlook Handbook, 2000-01

	EMPLOYME 1997-2007 CH		ANNUAL	1998 W	/AGE	
OCCUPATIONAL TITLE	TOTAL	%	OPENINGS	MEAN	ENTRY	Academic Preparation <sup>1</sup>
Teacher, Secondary School	16,175	26.78	3,561	22.79	16.02	Bachelor's
Teacher, Elementary	17,195	26.94	3,194	20.67	14.38	Bachelor's
Teacher, Preschool and Kindergarten	9,909	32.96	1,631	7.96	5.91	Bachelor's
Teacher, Special Education	5,065	26.92	666	22.70	15.81	Bachelor's
All Other Teachers, Instructors	4,113	32.48	544	18.40	9.76	Bachelor's
Graduate Assistant, Teaching	119	20.91	28	11.77	7.13	Bachelor's
Lecturer	187	57.36	25	18.01	10.78	Bachelor's
Education Administrator	5,702	25.74	1,126	24.44	13.73	Bachelor's + work experience
All Other Post Secondary Teachers	920	19.87	220	29.25	18.62	Doctoral
Education Teacher	446	19.78	108	30.58	16.70	Doctoral
	<b>T</b> ( ) <b>O</b> (		44.400			

## Table 19: Education Professions - Occupational Demand And Supply

Total Openings

11,103

STATE	1997 18-44 Population (thousands) <sup>(1)</sup>	1996-97 Medical Degrees, Public & Private Insts. <sup>(2)</sup>	Medical Degrees per 100K 18-44 Population	Rank
District of Columbia	236	440	186	1
Vermont	241	90	37	2
Nebraska	646	232	36	3
Missouri	2,125	737	35	4
Iowa	1,091	370	34	5
Pennsylvania	4,656	1,356	29	6
West Virginia	695	190	27	7
Illinois	4,809	1,165	24	8
Louisiana	1,762	423	24	9
North Dakota	253	59	23	10
Massachusetts	2,542	590	23	11
New York	7,294	1,685	23	12
Rhode Island	403	88	22	13
Ohio	4,478	918	21	14
Maryland	2,165	439	20	15
Oklahoma	1,279	231	18	16
Tennessee	2,182	382	18	17
Michigan	3,997	697	10	18
South Dakota	286	47	16	19
Kansas	1,031	166	16	20
Maine	498	79	16	20
Texas		1,192	15	22
Wisconsin	8,063	305	15	22
	2,068	305 442		
North Carolina	3,044		15	24
Virginia	2,901	416	14	25
Kentucky	1,595	228	14	26
Minnesota	1,903	262	14	27
Connecticut	1,310	179	14	28
South Carolina	1,547	209	14	29
Alabama	1,750	229	13	30
Arkansas	957	123	13	31
New Hampshire	499	60	12	32
New Jersey	3,222	380	12	33
Utah	854	98	11	34
Hawaii	477	54	11	35
Georgia	3,232	359	11	36
Indiana	2,389	258	11	37
New Mexico	680	67	10	38
Florida	5,409	458	8	<b>39</b>
Mississippi	1,095	90	8	40
California	13,707	1,120	8	41
Colorado	1,611	127	8	42
Nevada	674	47	7	43
Washington	2,324	150	6	44
Oregon	1,272	82	6	45
Arizona	1,777	86	5	46
Alaska	261	-	-	47
Delaware	309	-	-	47
Idaho	473	-	-	47
Montana	329	-	-	47
Wyoming	186	-	-	47
U.S.	108,587	17,176	16	

Table 20: Florida's Undergraduate Medical Degree Production (Per Capita)

Notes:

(1) 1998 Statistical Abstract. U.S. Census Bureau.

(2) National Center for Education Statistics, Integrated Postsecondary Education Data Systems, Completers Survey

Area of Study	Program, Track or Component	Universities
Business	<b>Business</b> E-Commerce Decision and Information Sciences Business Information Technology Accounting Information Systems	UF, FSU, FAMU, FAU, UCF, UNF, UWF UF, UWF FAMU UWF, UNF
Humanities	Fine Arts Digital Media Graphic Design Emphasis in Computer Arts Art with Electronic Media Track Music, Composition Track Theater Film Photography (digital) Liberal Studies Modeling and Computer Applications	UF, FSU, FAMU, UNF, UCF, FGCU,UWF UF, UNF, FAU, FAMU FAU UF, UNF, UCF, USF, FSU UF, UNF, FAMU, UCF FAMU, UCF, UF UCF, FSU UF UCF
Communications	<ul> <li>English</li> <li>IT Component prepares students to work with technology-related aspects of the field.</li> <li>Journalism/ Mass Communications</li> <li>Computer-assisted video editing and online production, editing, and visual communications. Use of digital systems in broadcast journalism. Students learn to gather, analyze, synthesize, evaluate information/entertainment to audiences using a variety of technology-based delivery systems.</li> </ul>	FAMU, UCF,UF USF, UWF, UCF, FAMU, FIU, UNF, UF, UWF

Table 21: State University System - Information Technology Components and Tracks in Non-Information Technology Programs.

Area of Study	Program, Track or Component	Universities
Social Studies	History	UNF
	Use and evaluation of web-based research in course called The	EAMIT
	Use of Geographic Information Systems (GIS)	
	Political Science	UCF, FAMU
	GIS Technology	
	Criminal Justice	UCF
	Crime analysis, crime mapping, web-based courses	
	Psychology	
	Computer uses and human factors	UCF
	Geography	
	Includes technology-based courses, such as Digital Thematic	USF, FAU, FAMU
	Mapping, Remote Sensing, GIS, Climatology, Meteorology.	

Table 21: State University System - Information Technology Components and Tracks in Non-Information Technology Programs, continued

Source: Information provided to the Postsecondary Education Planning Commission by the State University System, Office of Academic and Student Affairs.

Area of StudyProgram, Track or ComponentUniversitiesSciencesChemistryUniversitiesSciencesComputer use in database assessment computational methods, commercial software packages for chemistry, and computer imaging and modeling as applied to chemical work.FAMU, USF, FIUStolentsComputer use in database assessment computer imaging and modeling as applied to chemical work.USF, UWF, FIU, UCFStudentsEarlion makes intensive use of GIS and requires knowledge of their undergraduate programs. The Hydrology con- centration makes intensive use of GIS and requires knowledge of Systems (GIS), meteorology, and remote sensing.UCF, FAMU, UFRotomic stationUCFUCFRotomic statemental StoresUCFBiologyUCFModeling and EcosystemsUCFModeling and EcosystemsUCFModeling and EcosystemsUCFMutational Physics.UCFMutational Rysics.UCFMutational Rysics.UCFMutational Rysics.UCFMutational Rysics.UCFMutational Rysics.UCFComputational Rysics.UCFMutational Rysics.<	recimology rrograms, commuted.		
ChemistryComputer use in database assessment computational methods, commercial software packages for chemistry, and computer imaging and modeling as applied to chemical work.GeologyGeologyStudents learn to use geo-relevant software applications as part of their undergraduate and graduate programs. The Hydrology con- centration makes intensive use of GIS and requires knowledge of technical software packages.Environmental Science and Policy Includes technology components such as geographic information Systems (GIS), meteorology, and remote sensing.Forensic Science Modeling and EcosystemsModeling and Ecosystems Computer usage skills in Device Physics, Optics, and Lazers, Computational skills and simulation and analysisMathematicsMathematicsComputational PhysicsOpticsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematicsMathematics	Area of Study	Program, Track or Component	Universities
<ul> <li>Chemistry</li> <li>Computer use in database assessment computational methods, commercial software packages for chemistry, and computer imaging and modeling as applied to chemistry, and computer imaging and modeling as applied to chemistry, and computer imaging and modeling as applied to chemistry, and computer imaging and modeling as applied to chemistry, and computer imaging and modeling as applied to chemistry, and computer imaging and modeling as applied to chemistry, and computer imaging and modeling as applied to chemistry, and computer imaging and modeling as applied to chemistry, and computer imaging and modeling as applied to chemical software and graduate programs. The Hydrology concentration makes intensive use of GIS and requires knowledge of technical software packages.</li> <li>Environmental Science and Policy</li> <li>Includes technology components such as geographic information Systems (GIS), meteorology, and remote sensing.</li> <li>Forensic Science</li> <li>Computer usage and digital evidence</li> <li>Biology</li> <li>Modeling and Ecosystems</li> <li>Physics</li> <li>Computer usage skills in Device Physics, Optics, and Lazers, Computational skills and simulation and analysis</li> </ul>			
l methods, omputer ydrology con- knowledge of information d Lazers,	Sciences	Chemistry	FAMU, USF, FIU
omputer joins as part of ydrology con- knowledge of information d Lazers,		Computer use in database assessment computational methods,	
ions as part of ydrology con- knowledge of information d Lazers,		commercial software packages for chemistry, and computer	
to use geo-relevant software applications as part of duate and graduate programs. The Hydrology con- kes intensive use of GIS and requires knowledge of ware packages. <b>al Science and Policy</b> nology components such as geographic information ), meteorology, and remote sensing. <b>neteonology</b> , and remote sensing. <b>Ecosystems</b> ge and digital evidence ge skills in Device Physics, Optics, and Lazers, al Physics I skills and simulation and analysis		imaging and modeling as applied to chemical work.	
t to use geo-relevant software applications as part of duate and graduate programs. The Hydrology con- kes intensive use of GIS and requires knowledge of ware packages. al Science and Policy nology components such as geographic information ), meteorology, and remote sensing. neteorology, and remote sensing. Ecosystems Ecosystems ge skills in Device Physics, Optics, and Lazers, I Physics I skills and simulation and analysis		Geology	
duate and graduate programs. The Hydrology con- kes intensive use of GIS and requires knowledge of ware packages. <u>al Science and Policy</u> nology components such as geographic information ), meteorology, and remote sensing. <u>mee</u> ge and digital evidence ge and digital evidence ge skills in Device Physics, Optics, and Lazers, I Physics I skills and simulation and analysis		Students learn to use geo-relevant software applications as part of	USF, UWF, FIU, UCF
kes intensive use of GIS and requires knowledge of ware packages. <b>al Science and Policy</b> nology components such as geographic information ), meteorology, and remote sensing. <b>nce</b> ge and digital evidence ge and digital evidence ge skills in Device Physics, Optics, and Lazers, I Physics I skills and simulation and analysis		their undergraduate and graduate programs. The Hydrology con-	
ware packages. al Science and Policy nology components such as geographic information ), meteorology, and remote sensing. nee ge and digital evidence ge and digital evidence Ecosystems l Physics, Optics, and Lazers, a skills in Device Physics, Optics, and Lazers, l Physics l skills and simulation and analysis		centration makes intensive use of GIS and requires knowledge of	
al Science and Policy nology components such as geographic information ), meteorology, and remote sensing. ), meteorology, and remote sensing. ge and digital evidence ge and digital evidence ge skills in Device Physics, Optics, and Lazers, al Physics I skills and simulation and analysis		technical software packages.	
ology components such as geographic information ), meteorology, and remote sensing. mee ge and digital evidence Ecosystems ge skills in Device Physics, Optics, and Lazers, I Physics I skills and simulation and analysis		<b>Environmental Science and Policy</b>	
), meteorology, and remote sensing. nce ge and digital evidence Ecosystems ge skills in Device Physics, Optics, and Lazers, l Physics l skills and simulation and analysis		Includes technology components such as geographic information	UCF, FAMU, UF
<u>nce</u> ge and digital evidence Ecosystems ge skills in Device Physics, Optics, and Lazers, l Physics l skills and simulation and analysis		Systems (GIS), meteorology, and remote sensing.	
ge and digital evidence Ecosystems ge skills in Device Physics, Optics, and Lazers, l Physics l skills and simulation and analysis		Forensic Science	
Ecosystems ge skills in Device Physics, Optics, and Lazers, I Physics I skills and simulation and analysis		Computer usage and digital evidence	UCF
Ecosystems ge skills in Device Physics, Optics, and Lazers, l Physics l skills and simulation and analysis		Biology	
ge skills in Device Physics, Optics, and Lazers, I Physics I skills and simulation and analysis		Modeling and Ecosystems	UCF
ge skills in Device Physics, Optics, and Lazers, I Physics I skills and simulation and analysis		<u>Physics</u>	
l Physics I skills and simulation and analysis		Computer usage skills in Device Physics, Optics, and Lazers,	UCF
l skills and simulation and analysis		Computational Physics	
		<u>Mathematics</u>	
		Computational skills and simulation and analysis	UCF

Table 21: State University System - Information Technology Components and Tracks in Non-Information Technology Programs, continued.

Technology Programs, continued.	ams, continued.	
Area of Study	Program, Track or Component	Universities
Sciences	<u>Statistics</u> Computer skills, analytical and data mining skills	UCF
Health Professions	Nursing Informatics and technology integrated through- out the curriculum at all levels Pharmacy	USF, UNF, UCF, FAMU FAMU
	Automated systems <u>Physical Therapy</u> Clinical and Laboratory courses require exten- sive use of computerized equipment and	FIU
	applicable software Dietetics and Nutrition Students required to use computerized food analysis programs	FIU
Graduate and Professional Schools and Colleges	<b>Engineering</b> Information technology is an integral part of the discipline. <u>Architecture</u> Application of computers to architectural problems	All university engineering programs FAMU, FIU
	Law Cyber law Librarv and Information Studies	FSU
	Information policy, records management, information processing and organization, systems administration and management <b>Public Administration</b>	
	Public information management, including public information systems	FAMU
	Computer applications for Urban Services	FIU

Table 21: State University System - Information Technology Components and Tracks in Non-Information Continued Technology Programs

	1997 18-44	1996-97 Law	Law Degrees per	×
STATE	Population (thousands) <sup>(1)</sup>	Degrees, Public & Private Insts. <sup>(2)</sup>	100K 18-44 Population	Rank
District of Columbia	236	1,946	. 825	1
Delaware	309	368	119	2
Massachusetts	2,542	2,419	95	3
New York	7,294	4,274	59	4
Connecticut	1,310	658	50	5
Louisiana	1,762	815	46	6
Nebraska	646	293	45	7
Oregon	1,272	542	43	8
Illinois	4,809	2,011	42	9
Minnesota	1,903	754	40	10
Virginia	2,901	1,121	39	11
Ohio	4,478	1,656	37	12
Wyoming	186	68	37	13
Rhode Island	403	147	36	14
Pennsylvania	4,656	1,660	36	15
lowa	1,091	388	36	16
Michigan	3,997	1,420	36	17
California	13,707	4,839	35	18
Utah	854	289	34	19
Missouri	2,125	696	33	20
Florida	5,409	1,713	32	21
Indiana	2,389	753	32	22
Oklahoma	1,279	403	32	23
Alabama	1,750	524	30	24
Colorado	1,611	478	30	25
North Dakota	253	74	29	26
Kansas	1,031	292	28	27
Texas	8,063	2,248	28	28
New Jersey	3,222	872	27	29
North Carolina	3,044	810	27	30
Arkansas	957	253	26	31
South Dakota	286	75	26	32
Washington	2,324	607	26	33
Kentucky	1,595	404	25	34
Maryland	2,165	548	25	35
New Hampshire	499	126	25	36
Georgia	3,232	795	25	37
Mississippi	1,095	269	25	38
Montana	329	75	23	39
Wisconsin —	2,068	440	21	40
Tennessee	2,182	456	21	41
Idaho	473	95	20	42
West Virginia	695	138	20	43
Maine	498	91	18	44
Arizona	1,777	280	16	45
Hawaii	477	75	16	46
New Mexico	680	105	15	47
South Carolina	1,547	234	15	48
Alaska	261	-	-	49
Nevada Vermont	674 241		-	49 49
		-	-	49
U.S.	108,587	39,597	36	

Notes:

(1) 1998 Statistical Abstract. U.S. Census Bureau.

(2) National Center for Education Statistics, Integrated Postsecondary

Education Data Systems, Completers Survey